

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District Of Illinois

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Falcon Repair, Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

3 6 - 4 1 5 3 9 7 2

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

2430 South Kedzie
Number Street

Number Street

Chicago IL 60623
City State ZIP Code

City State ZIP Code

COOK
County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor

Falcon Repair, Inc
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/> .

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

No

Yes. District _____ When _____ Case number _____

MM / DD / YYYY

District _____ When _____ Case number _____

MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

Debtor Falcon Repair, Inc _____ Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? Property need to be repair due to Fire hazard

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? 2427-29 South Kedzie

Number _____ Street _____

Chicago
City _____

IL
State _____ 60623
ZIP Code _____

Is the property insured?

No

Yes. Insurance agency Country Financial

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated assets

\$0-\$50,000
 \$50,001-\$100,000
 \$100,001-\$500,000
 \$500,001-\$1 million

\$1,000,001-\$10 million
 \$10,000,001-\$50 million
 \$50,000,001-\$100 million
 \$100,000,001-\$500 million

\$500,000,001-\$1 billion
 \$1,000,000,001-\$10 billion
 \$10,000,000,001-\$50 billion
 More than \$50 billion

Debtor	Falcon Repair, Inc Name		
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$100,001-\$500,000 <input checked="" type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> More than \$50 billion		

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

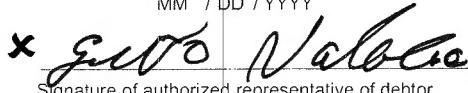
17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

MM / DD / YYYY



Signature of authorized representative of debtor

Gilberto Valencia Sr.

Printed name

Title President/Owner

18. Signature of attorney



Signature of attorney for debtor

Date

MM / DD / YYYY

Manuel A. Cardenas

Printed name

Law Offices Of Manuel A. Cardenas and Associates

Firm name

2059 North Western Avenue

Number Street

Chicago

IL

60647

City

State

ZIP Code

(773) 227-6858

mac.cardenaslaw@att.net

Contact phone

Email address

6228970

IL

Bar number

State

Fill in this information to identify the case:

Debtor name Falcon Repair, Inc
United States Bankruptcy Court for the: Northern District of Illinois
Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 514,500.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 20,500.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 535,000.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Hold Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, at the bottom of page 1 of *Schedule D*.....

\$ 450,000.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of *Schedule E/F*.....

\$ 171,342.71

3b. **Total amount of claims of non-priority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*

+ \$ 6,458.33

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 627,801.04

6V

Fill in this information to identify the case:

Debtor name Falcon Repair, Inc

United States Bankruptcy Court for the: Northern District of Illinois

Case number (If known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 300.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. PNC Bank	Checking	6 0 5 9	\$ 3,000.00
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 3,300.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

7. Deposits, including security deposits and utility deposits

Current value of debtor's interest

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Insurance pre payment for the fire at property located at 2427-29 S Kedzie, Chicago, Illinois 60623 \$ 431,000.00
 8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 431,000.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Yes. Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: _____ - face amount _____ doubtful or uncollectible accounts _____ = → \$ _____

11b. Over 90 days old: _____ - face amount _____ doubtful or uncollectible accounts _____ = → \$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.

Yes. Fill in the information below.

Valuation method used for current value Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____
 15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

E ✓

\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	03/01/2016 MM / DD / YYYY	\$ 14,000.00	_____	\$ 14,000.00
23. Total of Part 5				\$ 14,000.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals Examples: Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

6 ✓

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

No

Yes. Is any of the debtor's property stored at the cooperative?

No
 Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

No
 Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture	\$ 500.00		\$ 500.00
40. Office fixtures Office Fixture	\$ 1,200.00		\$ 1,200.00
41. Office equipment, including all computer equipment and communication systems equipment and software computer, printers, phones	\$ 1,500.00		\$ 1,500.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____		\$ _____
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____
43. Total of Part 7.			\$ 3,200.00

Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

6 ✓

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attachment 1	See Attachment	\$ 385,000.00	See Attachment 1	\$ 385,000.00
55.2 See Attachment 2	See Attachment	\$ 75,000.00	See Attachment 2	\$ 75,000.00
55.3 See Attachment 3	See Attachment	\$ 23,000.00	See Attachment 3	\$ 23,000.00
55.4 See Attachment 4	See Attachment	\$ 31,500.00	See Attachment 4	\$ 31,500.00
55.5 See Attachment 5	Guarantor	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 514,500.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____
66. Total of Part 10.	\$ _____	_____	\$ _____

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

Total face amount \rightarrow \$ _____

— doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year _____ \$ _____
Tax year _____ \$ _____
Tax year _____ \$ _____

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ _____

Nature of claim _____
Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$ _____

Nature of claim _____
Amount requested \$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____

\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____

6 ✓

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No
 Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ 3,300.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ 431,000.00	
82. Accounts receivable. Copy line 12, Part 3.	\$ 0.00	
83. Investments. Copy line 17, Part 4.	\$ 0.00	
84. Inventory. Copy line 23, Part 5.	\$ 14,000.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ 0.00	
86. Office furniture, fixtures, and equipment, and collectibles. Copy line 43, Part 7.	\$ 3,200.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ 0.00	
88. Real property. Copy line 56, Part 9.	→	\$ 514,500.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ 0.00	
90. All other assets. Copy line 78, Part 11.	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 451,500.00	+ 91b. \$ 514,500.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 966,000.00

6 ✓

Attachment
Debtor: Falcon Repair, Inc Case No:

Attachment 1

2426-30 South Kedzie, Chicago, Illinois 60623

Fee Simple Ownership

Comparable Market Analysis

Attachment 2

2427-29 South Kedzie Avenue, Chicago, Illinois 60623

Fee Simple Ownership

Comparable Market Analysis

Attachment 3

2428 South Troy Street, Chicago, Illinois 60623

Fee Simple Ownership

Comparable Market Analysis

Attachment 4

2416-18 South Kedzie, Chicago, Illinois 60623

Fee Simple Ownership

Comparable Market Analysis

Attachment 5

5534 West 26th Street, Cicero, Illinois 60804

Fill in this information to identify the case:

Debtor name Falcon Repair, IncUnited States Bankruptcy Court for the: Northern District of Illinois

Case number (If known): _____

 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Creditor's namePan America Bank

Describe debtor's property that is subject to a lien

2416-18 South Kedzie, Chicago, Illinois**Column A**
Amount of claim
Do not deduct the value
of collateral.\$ 0.00**Column B**
**Value of collateral
that supports this
claim**
\$ 31,000.00

Creditor's mailing address

2627 West Cermak RdChicago, IL 60608

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account
number _____Do multiple creditors have an interest in the
same property? No Yes. Specify each creditor, including this creditor,
and its relative priority.60623

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

2.2 Creditor's namePan American Bank

Describe debtor's property that is subject to a lien

2428 South Troy Street, Chicago, Illinois\$ 0.00**\$ Fair Market Value**

Creditor's mailing address

2627 West CermakChicago, IL 60608

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account
number _____Do multiple creditors have an interest in the
same property? No Yes. Have you already specified the relative
priority? No. Specify each creditor, including this
creditor, and its relative priority.60623

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

 Yes. The relative priority of creditors is
specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 450,000.00*B ✓*

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
2.3	Creditor's name	Describe debtor's property that is subject to a lien	
	Pan American Bank	2427-29 South Kedzie Avenue, Chicago, Illinois 60623	\$ 0.00 \$ 75,000.00
	Creditor's mailing address		
	2627 West Cermak Rd Chicago, IL 60608		
	Creditor's email address, if known	Describe the lien	
	Date debt was incurred		
	Last 4 digits of account number		
	Do multiple creditors have an interest in the same property?	Is the creditor an insider or related party?	
	<input checked="" type="checkbox"/> No	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is:	
		Check all that apply.	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2.4	Creditor's name	Describe debtor's property that is subject to a lien	
	Pan American Bank	2426-30 South Kedzie, Chicago, Illinois 60623	\$ 0.00 \$ 385,000.00
	Creditor's mailing address		
	1440 West North Avenue Melrose Park, IL 60160		
	Creditor's email address, if known	Describe the lien	
		First Mortgage	
	Date debt was incurred	Is the creditor an insider or related party?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
	0 4 9 6	<input type="checkbox"/> Yes	
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
	<input type="checkbox"/> No	<input type="checkbox"/> No	
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	As of the petition filing date, the claim is:	
	1:Pan American Bank/ Taft Stettinius & Hollister; 2:Pan American Bank	Check all that apply.	
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
	<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	6 ✓	

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.5 Creditor's name	Describe debtor's property that is subject to a lien	
See Attachment 1	2426-30 South Kedzie, Chicago, Illinois 60623	\$ 450,000.00 \$ 385,000.00
Creditor's mailing address		
111 East Wacker Dr, Suite 2800 Chicago, IL 60601		
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number		
4 0 0 3		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.	
<input type="checkbox"/> No	<input type="checkbox"/> Contingent	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Unliquidated	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Disputed	
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.4		
2.6 Creditor's name	Describe debtor's property that is subject to a lien	
Creditor's mailing address		
Creditor's email address, if known	Describe the lien	
Date debt was incurred	Is the creditor an insider or related party?	
Last 4 digits of account number	<input type="checkbox"/> No <input type="checkbox"/> Yes	
4 0 0 3		
Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?	
<input type="checkbox"/> No	<input type="checkbox"/> No	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.4		

Attachment
Debtor: Falcon Repair, Inc Case No:

Attachment 1

Pan American Bank/ Taft Stettinius & Hollister

Fill in this information to identify the case:
of 52

Debtor	Falcon Repair, Inc
United States Bankruptcy Court for the:	Northern District of Illinois
Case number (If known)	

Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Department of the Treasury Internal Revenue Services Philadelphia, PA 19154	As of the petition filing date, the claim is: \$ <u>See Attachment 1</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>See Attachment 1</u>
Date or dates debt was incurred	Basis for the claim: <u>Taxes and Other Government</u> Debts	
Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)		
2.2 Priority creditor's name and mailing address Department of Treasure Internal Revenue Services, 2001 Butterfield Rd Downers Grove, IL 60515	As of the petition filing date, the claim is: \$ <u>13,586.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>0.00</u>
Date or dates debt was incurred	Basis for the claim: <u>Taxes and Other Government</u> Debts	
Last 4 digits of account number <u>0 1 5 3</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)		
2.3 Priority creditor's name and mailing address Illinois Department of Revenue Bankruptcy Unit, 100 West Randolph St #7-400 Chicago, Illinois 60601	As of the petition filing date, the claim is: \$ <u>157,756.71</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>0.00</u>
Date or dates debt was incurred	Basis for the claim: <u>Taxes and Other Government</u> Debts	
Last 4 digits of account number <u>6 2 5 8</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>)		

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

<p>2.4 Priority creditor's name and mailing address</p> <p>Secretary of State Jesse White 213 State Capitol Springfield, IL 62756</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number <u>2 5 - 8</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ <u>See Attachment 2</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>Taxes and Other Government Debts</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>2.5 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>		<p>As of the petition filing date, the claim is: \$ _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>2.6 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>		<p>As of the petition filing date, the claim is: \$ _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>2.7 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>		<p>As of the petition filing date, the claim is: \$ _____</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

6V

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 4 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
3.1 Nonpriority creditor's name and mailing address First Midwest Bank 3956 West North Avenue Chicago, IL 60647	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unpaid balance overdraft</u>	\$1,701.97
Date or dates debt was incurred	_____	
Last 4 digits of account number	8 9 5 7	
3.2 Nonpriority creditor's name and mailing address Hoskins Chevrolet/ Carlson Nancy Lee 926 Braedurn Rd Inverness, IL 60067	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unpaid balance</u>	\$1,428.00
Date or dates debt was incurred	_____	
Last 4 digits of account number	9 3 4	
3.3 Nonpriority creditor's name and mailing address State Farm/Marco A. granja P O Box 106172 Atlanta, GA 30348	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>unpaid balance</u>	\$3,328.36
Date or dates debt was incurred	_____	
Last 4 digits of account number	- 7 7 9	
3.4 Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$_____
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	
3.5 Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$_____
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	
3.6 Nonpriority creditor's name and mailing address _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	\$_____
Date or dates debt was incurred	_____	
Last 4 digits of account number	_____	

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Part 3:**List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.2.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.3.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.12.	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____



Attachment
Debtor: Falcon Repair, Inc Case No:

Attachment 1

for notices purposes only
for notice purposes only

Attachment 2

for notice purposes only
for notice purposes only

6 ✓

Fill in this information to identify the case:

Debtor name Falcon Repair, Inc

United States Bankruptcy Court for the: Northern District of Illinois

Case number (If known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	_____ _____ _____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	_____ _____ _____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	_____ _____ _____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	_____ _____ _____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____ _____ _____	_____ _____ _____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

GJ

Fill in this information to identify the case:

Debtor name Falcon Repair, Inc

United States Bankruptcy Court for the: Northern District of Illinois

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

	Name	Mailing address		
2.1	<u>Gilberto Valencia Sr.</u>	2430 North Kedzie Street		
		chicago	IL	60623
		City	State	ZIP Code

2.2	<u>Gilberto Valencia Jr.</u>	2430 South Kedzie Street		
		Chicago	IL	60623
		City	State	ZIP Code

2.3	<u>Gilberto Valencia Jr.</u>	5534 West 26th Street Street		
		Cicero	IL	60804
		City	State	ZIP Code

2.4	<u>Falcon Car Wash</u>	2430 South Kedzie Street		
		Chicag	IL	60623
		City	State	ZIP Code

2.5		Street		
		City	State	ZIP Code

2.6		Street		
		City	State	ZIP Code

Column 2: Creditor

Name Check all schedules that apply:

Pan American Bank/
See Attachment 1

D
 E/F
 G

Pan American Bank/
See Attachment 2

D
 E/F
 G

Pan American Bank/
See Attachment 3

D
 E/F
 G

Pan American Bank/
See Attachment 4

D
 E/F
 G

D
 E/F
 G

D
 E/F
 G

8 J

Attachment
Debtor: Falcon Repair, Inc Case No:

Attachment 1

Taft Stettinius & Hollister

Attachment 2

Taft Stettinius & Hollister

Attachment 3

Taft Stettinius & Hollister

Attachment 4

Taft Stettinius & Hollister

6 ✓

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ 171,342.71
5b. Total claims from Part 2	5b. + \$ 6,458.33
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 177,801.04

6 ✓

Fill in this information to identify the case and this filing:

Debtor Name Falcon Repair, Inc

United States Bankruptcy Court for the: Northern District Of Illinois

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

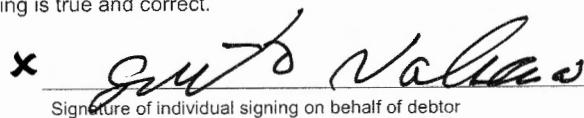
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206–Summary)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Gilberto Valencia Sr.
Printed name

President/Owner
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Falcon Repair, Inc
United States Bankruptcy Court for the: Northern District of Illinois
Case number (If known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date: From 01/01/2014
MM / DD / YYYY to Filing date _____

For prior year: From 01/01/2015
MM / DD / YYYY to _____

For the year before that: From 01/01/2013
MM / DD / YYYY to _____

Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<input checked="" type="checkbox"/> Operating a business	\$ <u>-28,029.00</u>
<input type="checkbox"/> Other _____	
<input checked="" type="checkbox"/> Operating a business	\$ <u>0.00</u>
<input type="checkbox"/> Other _____	
<input checked="" type="checkbox"/> Operating a business	\$ <u>5,491.00</u>
<input type="checkbox"/> Other _____	

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

From the beginning of the fiscal year to filing date: From MM / DD / YYYY to Filing date _____	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From <u>01/01/2014</u> MM / DD / YYYY to _____		\$ _____
For prior year: From <u>01/01/2015</u> MM / DD / YYYY to _____		\$ _____
For the year before that: From <u>01/01/2013</u> MM / DD / YYYY to _____		\$ _____

Debtor Falcon Repair, Inc Name _____ Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____ Street _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Insider's name _____ Street _____ _____	_____	\$ _____	_____
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			
4.2. Insider's name _____ Street _____ _____	_____	\$ _____	_____
City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

6 J

Debtor Falcon Repair, Inc _____ Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1.			\$ _____
Creditor's name			
Street			
City _____ State _____ ZIP Code _____			
5.1.			\$ _____
Creditor's name			
Street			
City _____ State _____ ZIP Code _____			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name			\$ _____
Street			
City _____ State _____ ZIP Code _____			
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See Attachment 1	Foreclosure	Chancery Name _____ 50 West Washington St Street _____	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Chicago IL 60603 City State ZIP Code	
15CH 14003			
Case title		Court or agency's name and address	<input checked="" type="checkbox"/> Pending
7.2. See Attachment 2	Foreclosure	Chancery Cook Name _____ 50 W Washington Street _____	<input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		Chicago IL 60601 City State ZIP Code	
See Attachment 2			
			See Attachment 3

Debtor Falcon Repair, Inc _____ Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
<u>Custodian's name</u>	<u>Case title</u>	<u>Court name and address</u>
<u>Street</u>		
<u>City</u> <u>State</u> <u>ZIP Code</u>	<u>Case number</u>	<u>Name</u>
		<u>Street</u>
	<u>Date of order or assignment</u>	<u>City</u> <u>State</u> <u>ZIP Code</u>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. <u>Recipient's name</u> <u>Street</u> <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>Description of the gifts or contributions</u>	<u>Dates given</u>	<u>Value</u>
			\$ _____
9.2. <u>Recipient's name</u> <u>Street</u> <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>Description of the gifts or contributions</u>	<u>Dates given</u>	<u>Value</u>
			\$ _____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
<u>Description of the property lost and how the loss occurred</u>	<u>Amount of payments received for the loss</u> If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	<u>Date of loss</u>	<u>Value of property lost</u>
<u>2427-29 South Kedzie, Chicago, Illinois 60623</u> <u>fire</u>	<u>See Attachment 4</u>	<u>June 29, 2014</u>	<u>\$</u> <u>6</u> <u>✓</u>

Debtor Falcon Repair, Inc Name Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.1. See Attachment 5 _____ 2/23/2016 _____ \$ 5,000.00 _____

Address _____

2059 North Western Avenue _____

Street _____

City Chicago State IL ZIP Code 60647

Email or website address

mac.cardenaslaw@att.net _____

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
--	---	-------	-----------------------

11.2. _____ \$ _____

Address _____

Street _____

City Chicago State IL ZIP Code 60647

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

6/2 \$ _____

Trustee _____

Debtor Falcon Repair, Inc Name _____ Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

Address

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

Who received transfer?

13.2. _____ \$ _____

Address

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address

Dates of occupancy

14.1. Street _____ From _____ To _____

City _____ State _____ ZIP Code _____

14.2. Street _____ From _____ To _____

City _____ State _____ ZIP Code _____

Debtor Falcon Repair, Inc Name Case number (if known) _____

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City

State

ZIP Code

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Street

City

State

ZIP Code

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

No

Yes

6 ✓

Debtor Falcon Repair, Inc Name _____ Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Name _____ Street _____ _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2. Name _____ Street _____ _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ _____	_____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
City _____ State _____ ZIP Code _____	Address _____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ _____	_____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
City _____ State _____ ZIP Code _____	Address _____	_____	<i>EV</i>

Debtor Falcon Repair, Inc Name Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____	_____	_____	\$ _____
Street _____	_____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium)
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____	Name _____	_____	<input type="checkbox"/> Pending
_____	Street _____	_____	<input type="checkbox"/> On appeal
_____	_____	_____	<input type="checkbox"/> Concluded
City _____ State _____ ZIP Code _____			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	<u>6/1</u>
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Debtor Falcon Repair, Inc Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____ _____	Street _____ _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name _____ Street _____ _____	_____ _____	EIN: _____ Dates business existed From _____ To _____
City _____ State _____ ZIP Code _____		
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. Name _____ Street _____ _____	_____ _____	EIN: _____ Dates business existed From _____ To _____
City _____ State _____ ZIP Code _____		
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. Name _____ Street _____ _____	_____ _____	EIN: _____ Dates business existed From _____ To _____
City _____ State _____ ZIP Code _____		

Debtor

Falcon Repair, Inc

Name

Case number (if known)

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. Name

3227 West Bryn Mawr Avenue
Street

From 01/01/2013 To _____

Chicago
City

IL
State

60659
ZIP Code

Name and address

Dates of service

26a.2.

Name

Street

City

State

ZIP Code

From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1.

Name

Street

City

State

ZIP Code

From _____ To _____

Name and address

Dates of service

26b.2.

Name

Street

City

State

ZIP Code

From _____ To _____

6V

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

Debtor Falcon Repair, Inc Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____

Street _____

City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.2.

Name _____

Street _____

City _____ State _____ ZIP Code _____

Name and address

26d.2.

Name _____

Street _____

City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

6V

Debtor Falcon Repair, Inc Case number (if known) _____

Name of the person who supervised the taking of the inventory Date of inventory The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____		
-------	---	--	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Gilberto Valencia Sr.	2430 South Kedzie, Chicago, IL 60623	See Attachment 6	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____
			From _____ To _____
			From _____ To _____
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1.	Name	_____	_____	_____
	Street	_____	_____	60
	City	State	ZIP Code	_____
	Relationship to debtor			_____

Debtor Falcon Repair, Inc Name _____ Case number (if known) _____

Name and address of recipient

Name _____

Street _____

City _____

State _____

ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation _____

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the pension fund _____

EIN: _____

Part 14: Signature and Declaration

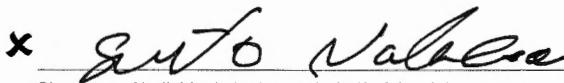
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

MM / DD / YYYY

 _____

Printed name Gilberto Valencia Sr.

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President/Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

Attachment
Debtor: Falcon Repair, Inc Case No:

Attachment 1

Pan American Bank Vs. Falcon Repair, Inc.

Attachment 2

Pan American Bank Vs. Falcon Repair, Inc

Attachment 2

15Ch 6989/15CH 6990/15CH 6991/15CH 6992

Attachment 3

Case Title: Falcon Repair, Inc. Vs. Pan American Bank
Case Number: 15L 3071
Nature of Case: Civil Law
Court or Agency's Name Law Division
Creditor's Address: 50 West Washington, Chicago, IL 60601
Status of Case: Pending

Attachment 4

\$348,063.53 plus \$83,293.53 held in reserve to recover any demolition costs incurred by the City of Chicago. Total amount of loss \$536,356.80

Attachment 5

Law Offices Of Manuel A. Cardenas and Associates

Attachment 6

President/owner - Owner/President

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

In Re:

Falcon Repair, Inc,

Debtor

Case No. .

LIST OF EQUITY SECURITY HOLDERS

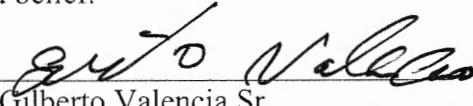
Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Gilberto Valencia Sr. 2430 South Kedzie Chicago, IL 60623	common	100%	Sole Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Gilberto Valencia Sr., President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: 03/11/16

Signature: 

Printed Name: Gilberto Valencia Sr.

Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re
Falcon Repair, Inc

Case No. _____

Debtor

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$ 20,000.00**
Prior to the filing of this statement I have received **\$ 8,000.00**
Balance Due **\$ 12,000.00**

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

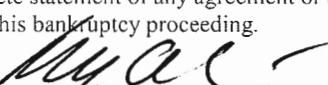
- d. ~~Representation of the debtor in adversary proceedings and other contested bankruptcy matters.~~
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date


Signature of Attorney

See Attachment 1

Name of law firm

Attachment
Debtor: Falcon Repair, Inc Case No:

Attachment 1

Law Offices Of Manuel A. Cardenas and Associates

United States Bankruptcy Court
Northern District of Illinois
Eastern Division

In re **Falcon Repair, Inc**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now Falcon Repair, Inc (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

X There are no entities to report.

By: 
Manuel A. Cardenas
Signature of Attorney

Counsel for **Gilberto Valencia Jr.**

Bar no.: **6228970**

Address.: **2059 North Western Avenue**
Chicago, Illinois 60647

Telephone No.: **(773) 227-6858**

Fax No.: **(773) 227-6088**

E-mail address: **mac.cardenaslaw@att.net**

UNITED STATES BANKRUPTCY COURT
Northern District of Illinois
Eastern Division

In re:

Falcon Repair, Inc,

Case No. BKY

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

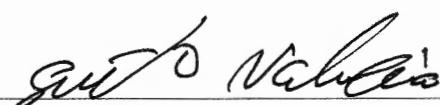
I, Gilberto Valencia Sr., declare under penalty of perjury that I am the President/Owner of Falcon Repair, Inc, a Illinois corporation and that on March 28, 1997 the following resolution was duly adopted by the Gilberto Valencia, sole Owner of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Gilberto Valencia Sr., President/Owner of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Gilberto Valencia Sr., President/Owner of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Gilberto Valencia Sr., President/Owner of this corporation, is authorized and directed to employ Manuel A. Cardenas, attorney and the law firm of Law Offices Of Manuel A. Cardenas and Associates to represent the corporation in such bankruptcy case."



Executed on:	Signed: ***E signature debtor TE*** Gilberto Valencia Sr. 2430 South Kedzie Avenue, Chicago, IL 60623 (Name and Address of Subscriber)
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS

In Re:

Falcon Repair, Inc

Bankruptcy Case Number: _____

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: _____

The above named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Dated:

03/11/16

one to verify

Debtor

Joint Debtor

Department of the Treasury
Internal Revenue Services
Philadelphia, PA 19154

Department of Treasure
Internal Revenue Services
2001 Butterfield Rd
Downers Grove, IL 60515

First Midwest Bank
3956 West North Avenue
Chicago, IL 60647

Gilberto Valencia Sr.
2430 South Kedzie
Chicago, IL 60623

Hoskins Chevrolet/ Carlson Nancy Lee
926 Braedurn Rd
Inverness, IL 60067

Illinois Department of Revenue
Bankruptcy Unit, 100 West Randolph St #7
Chicago, IL 60601

Pan America Bank
2627 West Cermak Rd
Chicago, IL 60608

Pan American Bank
2627 West Cermak Rd
Chicago, IL 60608

Pan American Bank
2627 West Cermak
Chicago, IL 60608

Pan American Bank
1440 West North Avenue
Melrose Park, IL 60160

Pan American Bank/ Taft Stettinius & Hol
111 East Wacker Dr
Suite 2800
Chicago, IL 60601

Secreaty of State Jesse White
213 State Capitol
Springfield, IL 62756

State Farm/Marco A. granja
P O Box 106172
Atlanta, GA 30348